# GeneMarker® HID Expert System Human Identification Software with Linked Post-Identification Database Search, Kinship, and DNA Mixture Applications

Promega Webinar July 24, 2013



# SoftGenetics LLC

- Founded: 2001
- Mission:

"Provide Biologists with highly accurate, sensitive & user-friendly analysis tools."

## Founders:

CS Liu, PhD. VP Development. VP Software Development, Spectrumedix 17 Issued Patents John Fosnacht, VP Sales & Marketing VP Sales & Marketing, Spectrumedix; 2 years President, AccuStandard, 4 years General Manager EMD Reagents USA, 17 years



## **Product Portfolio:**

#### GeneMarker®HID STR Analysis

- Human Identity Expert System
- Mixture Applications
- Familial and Exact Match Database Search
- Parentage and Kinship Testing

#### Mutation Surveyor® for Sanger Sequence

- mtDNA Analysis and SNP detection
- Detect Heteroplasmy
- Patented Core Technology

## Next GENe analysis of NGS Sequencing

- Patent Pending Core Technology Condensation of "short reads"
- Analysis of mtDNA, STRs and mixtures

Croat Med J. 2011 Jun;52(3):299-313.

Second generation sequencing allows for mtDNA mixture deconvolution and high resolution detection of heteroplasmy. Holland MM, McQuillan MR, O'Hanlon KA.

## **GeneMarker®/MTP** Genotyping

AFLP®/TRFLP Microsatellite, Trisomy MLPA®, MS-MLPA LOH/ MSI SNaPshot®

#### **ChimerMarker™**

STR Analysis for Chimerism Testing
Single Donor Chimerism
Double Donor Chimerism
Long-Term Monitoring
MCC Analysis

#### **GeneticistAssistant™**

NGS Web-based visualization tool

#### JelMarker®

Reading and converting gel images

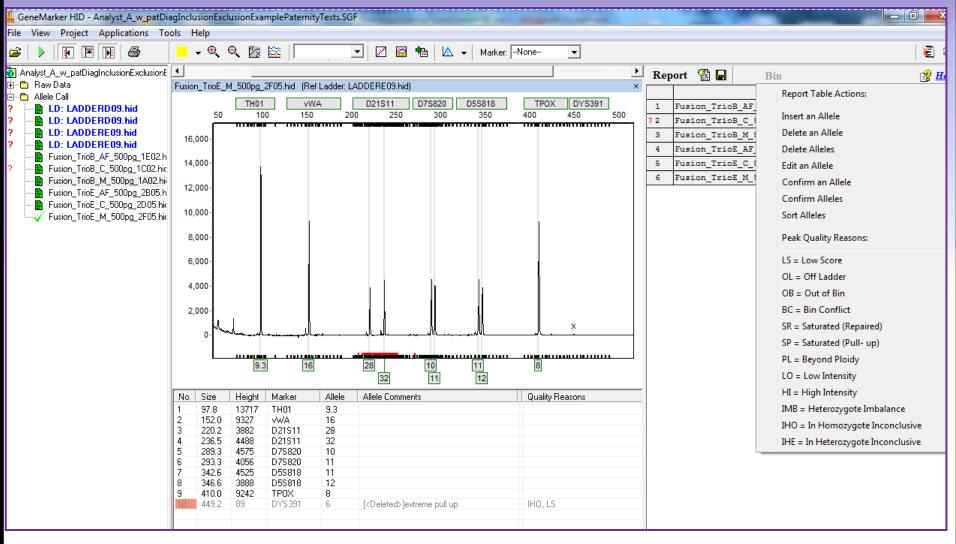
# GeneMarker® HID (Human Identity)

- Concordant, Validated Expert System
  - Alternative to Genotyper®, GeneMapper ®IDX
  - Compatible with major chemistries, CE and Rapid Systems output; Windows® XP, Vista, 7 and 8
- Single Source casework and databasing
  - Streamlined Workflow with Audit Trail
  - CODIS compatible reporting
- Reference Sample and Familial Search
  - Mass Disaster, Crime Scene Response --- No Data Transfer Needed
  - Positive Matches Ranked by Likelihood Ratio
- Kinship and Paternity Testing
  - Identity by Descent (IBD) Calculations with pre-loaded or custom allele frequency tables
  - Automated Pedigree drawing and AABB trio/single parent PI calculations
- Mixture Analysis
  - Detects Mixtures and calculates Probability of Inclusion and Exclusion (PI, PE) for all mixtures
  - Performs Statistics two contributor including LR and searches database for deduced contributor (with or without reference sample)

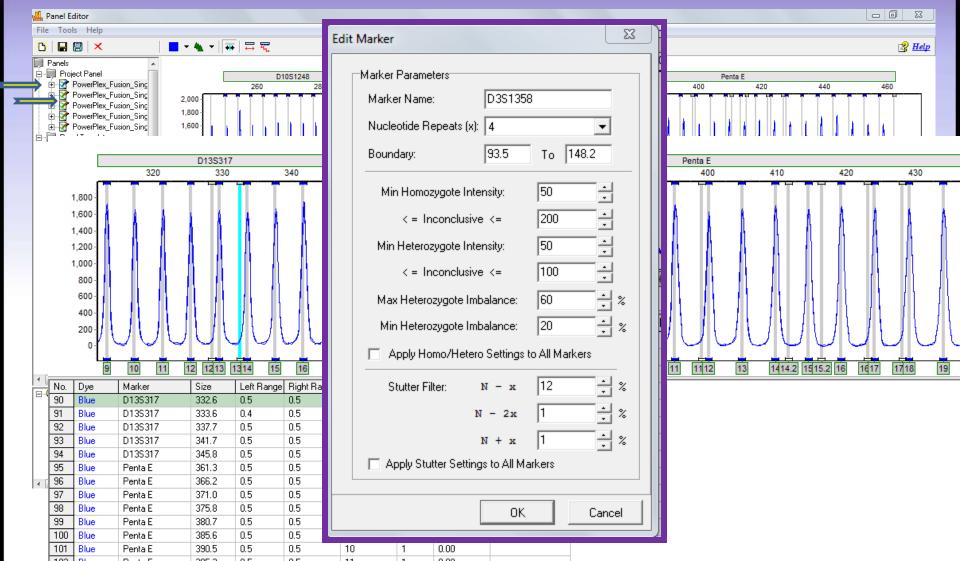


Run Wizard	Access Rights of User Types	X
Run Wizard  Run Wizard  Data Process - HID Analysis  Run Wizard  Additional Settings - HID A  Set additional options related to the difference of the set	Access Rights:   Edit Alleles  Insert Alleles  Delete Alleles  Undelete Alleles  Confirm Alleles  Unconfirm Alleles	User Type:  Reviewer  Analyst  Lab Manager  Administrator  Users:
Positive Control Template: NONE  Allele Evaluation  Peak Score:  Reject < 0.6 Check 1.00  Mixture Evaluation  Valid Mixture Peak Percentage: 10  Min Mixture Marker Number: 3	Change Template  Change Template  Change Template  Recover Data  Enable/Disable Samples  Comment Samples  Add Samples to Project  Comment Project  Save Project  Edit Panel  Edit Size  Export Trace  Update Software  Edit Mixture Analysis Parameters	Users:
	Set Default	<u>O</u> k <u>C</u> ancel

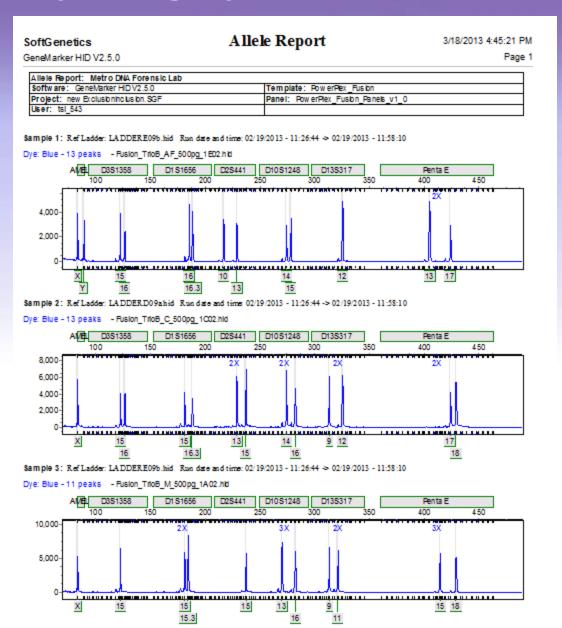
## Review Allele Calls In Main Analysis Screen or All Color Browser Any edits or comments are recorded as part of the audit trail

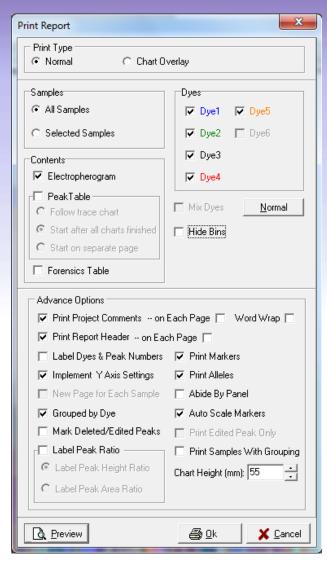


# Project Panel .XML Recognizes Variant Alleles and Shifts Bins to Fit Allelic Ladders Marker Specific Settings to Customize to the Lab Standard Operating Procedure

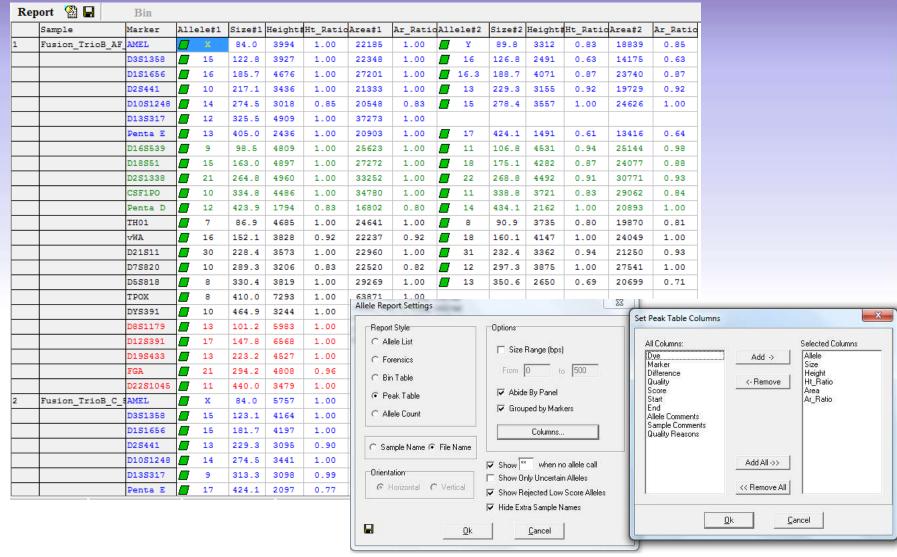


# Reporting Options -- Print/Save Allele Reports





# **Report Table Format Options:**



# **Expert System Summary**

Accurate, Rapid Analysis of Forensic STR Data

Quality Flagging, Size Calibration Check, Automated Control Concordance

Compatible with all major file types

from CE and Rapid Instruments and Human Identity PCR Kits and Custom Chemistries

User Management, Access Rights and Audit Trail

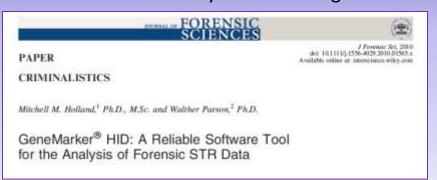
**Linked Navigation** – Time Savings and Automated Edit History

Report Flexibility – Allele, Peak Table and CODIS formats



#### **Selected Presentations and Journal Articles**

Expert System, Concordance with GeneMapper® estimated analysis time savings 25%



Autosomal and Y STR analysis of LCN data



"..GeneMarker HID to be a more efficient software system....results in a gain of information and a significant reduction in the number of edits needed per sample..making it the preferred software package...NYC OCME"



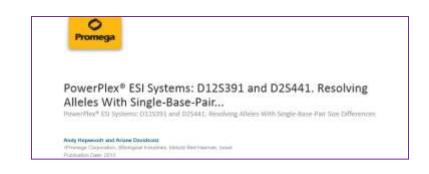
## Evaluation of GeneMapper® ID-X and GeneMarker® HID for use in Forensic DNA Analysis

Ronald Schmidt BS1, Justin Godby MSFS1, Valerie Bostwick MSFS1, Theresa Caragine PhD2

<sup>1</sup> Marshall University Forensic Science Center – 1401 Forensic Science Drive, Huntington, West Virginia 25701

New York City – Office of the Chief Medical Examiner – 421 East 26th Street, New York City, New York 10016

GeneMarker HID better able to resolve alleles with Single-Base-Pair

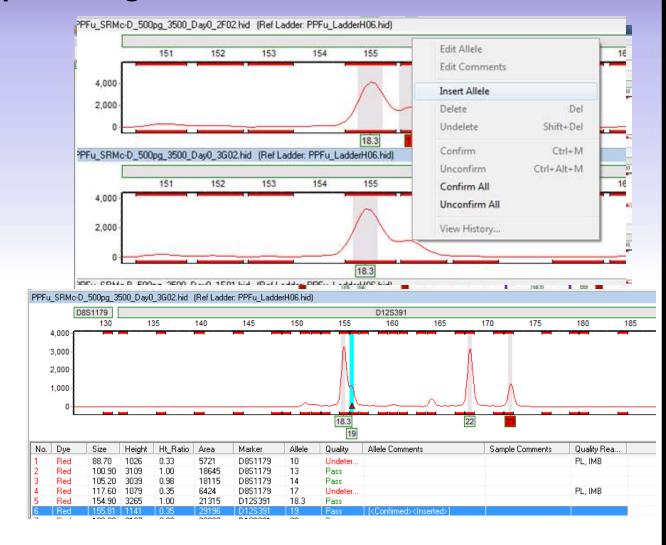


## **Example of Single Base Pair Resolution**

Samples amplified with PowerPlex® Fusion and separated on a Applied Biosystems® 3500 CE

Minor component allele 19 is automatically called in 2 out of 3 samples using default analysis settings

Manually insert allele 19 using a right mouse click to select insert allele



# **Searchable Database - Relationship Testing**

## Match Reference Samples or Family Members

Likelihood Ratios calculated using Identity by Descent

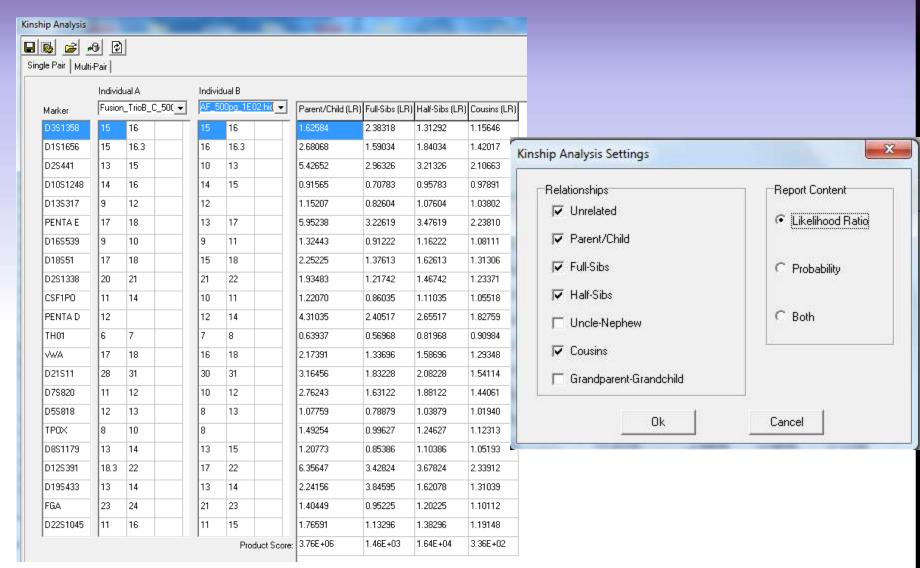
- Missing Persons, Mass Disasters
- Immigration / Human Trafficking
- Detect Bioterrorism with the appropriate chemistry development
- Paternity/Kinship -- Three Generations (IBD)
- Pedigree Diagrams Visualize Allele Conflicts
   PI Calculations AABB Recommendations

## **Missing Person Example**

Relationship Testing Settings	Samples   △ Ch  Ch  Ch  Ch  Ch  Ch  Ch  Ch  Ch  Ch	narts 🖺 Report 🖺 (	Calculatio	on Details				
Relationship Testing Settings		File Name	ID	Name	XX	Matched Alleles	Matched Markers	PI/KI
Samples	US African-American							
○ All Samples ○ Selected Samples • • • • • • • • • • • • • • • • • • •	1	Same-Individual Fusion_TrioB_M_50	1017		×	46 46	23 23	2.59E+36
Default Allele Frequency		Father/Son						
Panel Name: PowerPlex Fusion   ▼	1	Mother/Daughter Fusion_TrioB_C_500	1016		×	26 46	23 23	2.57E+11
Population: US African-American		Full-Sibs						
✓ Mutation		Half-Sibs						
Mutation Rate: AABB 2003 ▼	US Asian-American	Same-Individual						
Max Mutation Markers: 2	1	Fusion_TrioB_M_50	1017		××	46 46	23 23	3.17E+34
STR Step Difference		Father/Son						
One Extra Step STR Mutation Ratio: 0.100000	1	Mother/Daughter Fusion_TrioB_C_500	1016		××	26 46	23 23	1.20E+09
☐ Paternal and Maternal Mutation Difference		Full-Sibs						
Faterral and Materral Mutation Difference		Half-Sibs						
Prior Probability: 0.0500	US Caucasian							
Search Report Display	1	Same-Individual Fusion_TrioB_M_50	1017		×	46 46	23 23	5.73E+31
Gender Determined		Father/Son						
Minimum LR Value: 10.000 Maximum File Number: 10	1	Mother/Daughter Fusion_TrioB_C_500	1016		×	26 46	23 23	1.74E+09
		Full-Sibs						
Save Parameters when Save Report Normal		Half-Sibs						
Search Scope  Relationships  Matched Ratio	US Hispanic-American	Same-Individual						
Sample-Individual Matched Ratio with Full-Sibs	1	Fusion_TrioB_M_50	1017		××	46 46	23 23	2.26E+32
Father/Son 0.6		Father/Son						
Mother/Daughter  Matched Ratio without Full-Sibs		Mother/Daughter	1010		w	OCI4C	22122	4.705 - 00
Full-Sibs   1.0   1.0   1.0		Fusion_TrioB_C_500 Full-Sibs	1016		×	26 46	23 23	4.79E+08
Ok Cancel		Half-Sibs						

Likelihood Ratios of Relationship Level versus Random Person From the Population Calculated using Identity by Descent Equations and Allele Frequency Tables. Highest scoring relationship level displayed in exportable table

## **Kinship Analysis Across Three Generations**

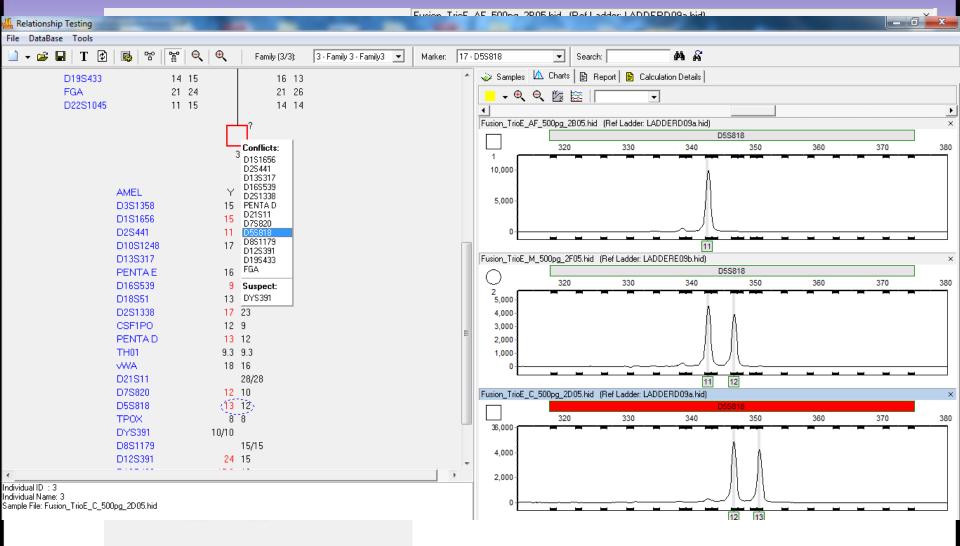


## **Automated Pedigree Drawing – Inclusion Example**

			Ó
AMEL 0.031798 0.05447 0.151098 0.05447 0.151048 0.18397 PENTAE 0.16859 0.18398 0.55190 PENTAD 0.75200 0.75200 0.75201 0.75201 0.75201 0.75201 0.75201 0.75201 0.75201 0.75201 0.75201 0.75201 0.75201 0.75201 0.75201	Y X 15 16 16.3 10 13 15 14 12 12 13 17 16 18 30 12 2 8 18 10 11 2 8 18 10 11 13 17 22 13 17 22 13 15 15 15 15 15 15 15 15 15 15 15 15 15		× × 15 15 15 15 15 15 15 15 15 15 15 15 15
	AMEL  CONTINUE  CONTINUE	X 15 15 15 16 16 17 20 16 17 20 16 17 20 16 17 20 16 17 20 16 17 20 16 17 20 16 17 20 16 17 20 16 17 20 16 17 20 16 17 20 17 2	

Samples							
	PI	PE	1	2	3	Numerator	Denominator
Total	3.59E+11	1.0000000					
D3S1358	1.57E+00	1.00E+00	15:16	15	15:16	9.47E-02	6.02E-02
D1S1656	5.36E+00	1.00E+00	16:16.3	15:15.3	15:16.3	5.45E-03	1.02E-03
D2S441	1.09E+01	1.00E+00	10:13	15	13:15	4.14E-03	3.82E-04
D10S1248	1.83E+00	1.00E+00	14:15	13:16	14:16	2.62E-02	1.43E-02
D13S317	2.30E+00	1.00E+00	12	9:11	9:12	9.42E-02	4.09E-02
PENTA E	1.19E+01	1.00E+00	13:17	15:18	17:18	2.56E-03	2.15E-04
D16S539	2.65E+00	1.00E+00	9:11	10:11	9:10	2.97E-02	1.12E-02
D18S51	4.50E+00	1.00E+00	15:18	15:17	17:18	8.38E-03	1.86E-03
D2S1338	3.87E+00	1.00E+00	21:22	20	20:21	1.83E-02	4.73E-03
CSF1P0	2.44E+00	1.00E+00	10:11	10:14	11:14	2.78E-02	1.14E-02
PENTA D	4.31E+00	1.00E+00	12:14	9:12	12	1.33E-03	3.09E-04
TH01	1.28E+00	1.00E+00	7:8	6:9.3	6:7	4.09E-02	3.20E-02
vwa .	4.35E+00	1.00E+00	16:18	14:17	17:18	1.56E-02	3.58E-03
D21S11	6.33E+00	1.00E+00	30:31	28	28:31	1.38E-02	2.18E-03
D7S820	5.52E+00	1.00E+00	10:12	9:11	11:12	1.47E-02	2.65E-03
D5S818	2.16E+00	1.00E+00	8:13	11:12	12:13	6.61E-03	3.07E-03
TPOX	2.99E+00	1.00E+00	8	10:11	8:10	5.61E-02	1.88E-02
D8S1179	9.56E-01	1.00E+00	13:15	13:14	13:14	2.17E-02	2.27E-02
D12S391	1.27E+01	1.00E+00	17:22	18.3:23	18.3:22	2.87E-03	2.26E-04
D19S433	1.97E+00	1.00E+00	13:14	14:15	13:14	2.53E-02	1.28E-02
FGA	1.52E+00	1.00E+00	21:23	23:24	23:24	9.70E-03	6.38E-03
D22S1045	3.53E+00	1.00E+00	11:15	15:16	11:16	1.81E-02	5.11E-03

## Automated Pedigree Drawing – Exclusion Example



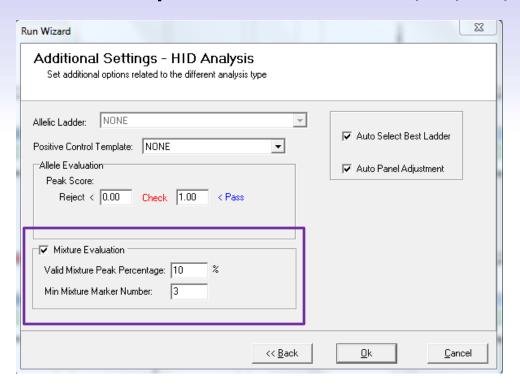
## **Searchable Database - Relationship Testing Summary**

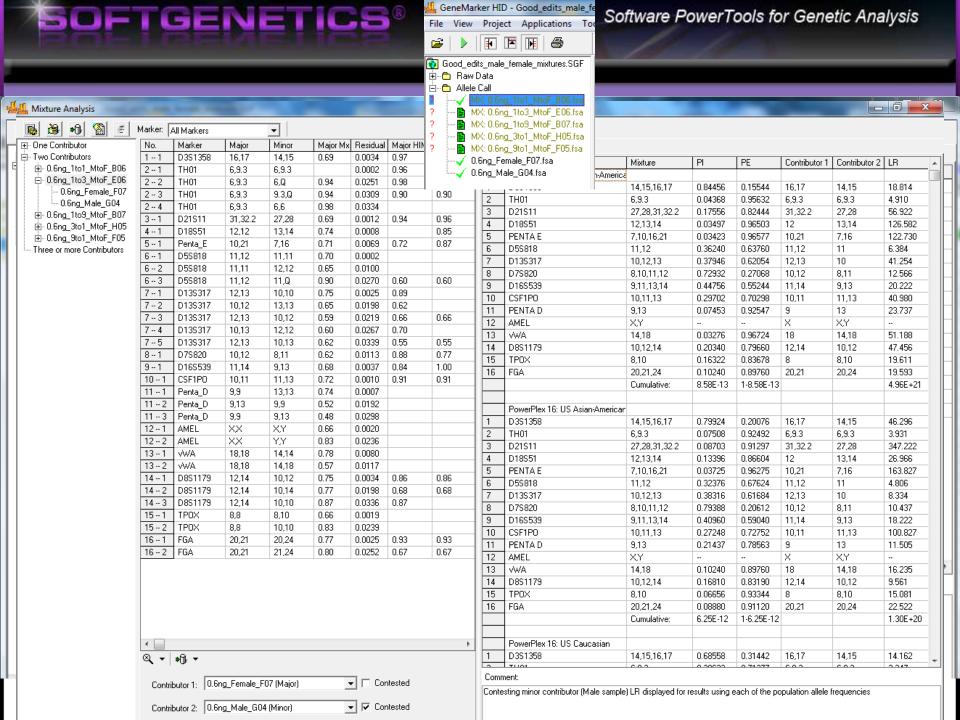
#### **Applications Include:**

- Missing Persons, Mass Disaster, Paternity, Immigration, Human Trafficking
- Linked to Main Analysis No Data Transfer
- Search Database for Exact Matches and Familial Search
- Automates Repetitive Calculations LR using Identity by Descent
- Kinship Analysis Across Three Generations
- Immediate Visualization of Allele Conflicts in Pedigree Drawings
- Paternity Index Calculations using Standards for Relationship Testing, AABB

## Mixture Analysis Application – Assists Forensic Experts

- No Data Transfer Linked to Results of Genotyping Analysis
- ISFG and SWGDAM Guidelines and Recommendations
- Customize Analysis Parameters to Lab Standards
- Automates Repetitive Calculations: PI, PE, CPI, CPE, RMNE, LR





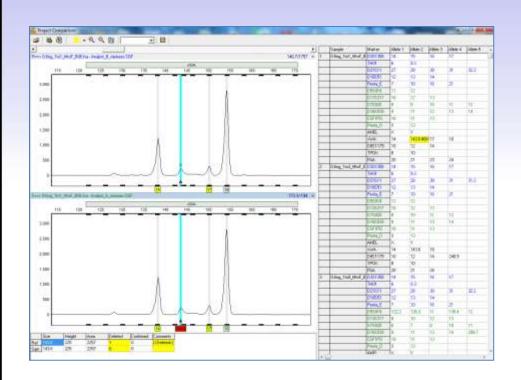
# **Mixture Analysis Assistant Summary**

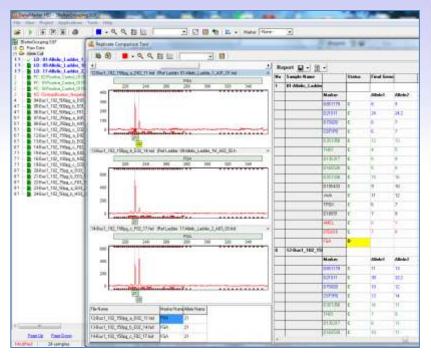
- Developed using recommendations of the DNA Commission of the International Society of Forensic Genetics, compatible with SWGDAM Guidelines
- Linked to Main Analysis No Data Transfer Needed
- Automates Repetitive Calculations
- Calculates PI, PE, LR, RMNE
- Database search for contributor; with or without a reference sample

# **Quality Control and Validation Tools:**

**Project Comparison** 

**Replicate Comparison** 





Highlights any Differences – Table is Linked to Electropherograms

## IN CONCLUSION, GeneMarker HID:

#### **Expert System**

- Documented Time Savings
- Decrease Backlogs
- Concordant / Validated

#### **Searchable Database / Relationship Testing**

- Linked to Main Analysis No Manual Data Transfer
- Missing Persons, Mass Disaster Applications
- Locate Same Individual or Family Members (IBD)
- Kinship Across Three Generations (IBD)
- Paternity/Immigration Pedigrees and Paternity Index (AABB relationship testing guidelines appendix 8, trios and single parent cases)

#### **Mixture Analysis**

- Linked to Main Analysis No Manual Data Transfer
- Customize Analysis Parameters
- Automate Repetitive Calculations, PE, PI, RMNE, LR
- Search Database Calculate LR

## Thank you for attending this presentation on GeneMarker HID!

Acknowledgments: we are grateful to the following people for sharing their thoughts and experience to assist us during development

Dr. Mitchell Holland, Penn State University Forensics Program

Drs. Thomas Reid and Michael Baird, DNA Diagnostics Center

Drs. John Butler, Kristen O'Connor, Pete Valone and Michael Coble, NIST

Drs. Rhonda Roby, John Planz, Arthur Eisenburg, and Nicole Philips, UNT CHI

Drs. Andy Hopwood and Bob McLaren, Promega, for providing data